



Community
Health Alliance

Annual
Meeting





Welcome

Char Gatlin, Board Chair
Community Health Alliance

**Community
Health Alliance**

Agenda

- FY2024 Impact
- FY2024 Financial Report
- Slate of Trustee Candidates
- Slate of Officers
- Distinguished Service Award
- Other Acknowledgments, Celebrations
- Q&A
- Adjournment



Our Mission

Engaging western Montanans
in health education and
support to advance healthy
lives through the gifts of donors,
partners, and volunteers

Our Work



**Healthcare
Scholarships**



**Health
Education**



**Health
Support**

**Community
Health Alliance**





Healthcare Scholarships

High School Healthcare Scholarships

Available to Lake, Missoula, or Ravalli County seniors intending to pursue a health-related career

Professional Development Scholarships

Targeted funds supporting training and certifications that advance patient care

**Community
Health Alliance**





High School Healthcare Scholarships

- Program established in 1990, with more than \$570,000 awarded to 718 recipients
- More than 130 donors supporting scholarship awards
- 15 scholarships awarded to students from seven schools in Lake, Missoula, and Ravalli County in 2024

**Community
Health Alliance**



Professional Development Scholarships

- \$2,500 awarded for opportunities in obstetrics and neonatal, nursing, and rehabilitation education
- Recipient education benefiting communities and patient care in Missoula, Dillon, Ronan, Arlee and Polson

**Community
Health Alliance**



Health Education

Be Sun Smart

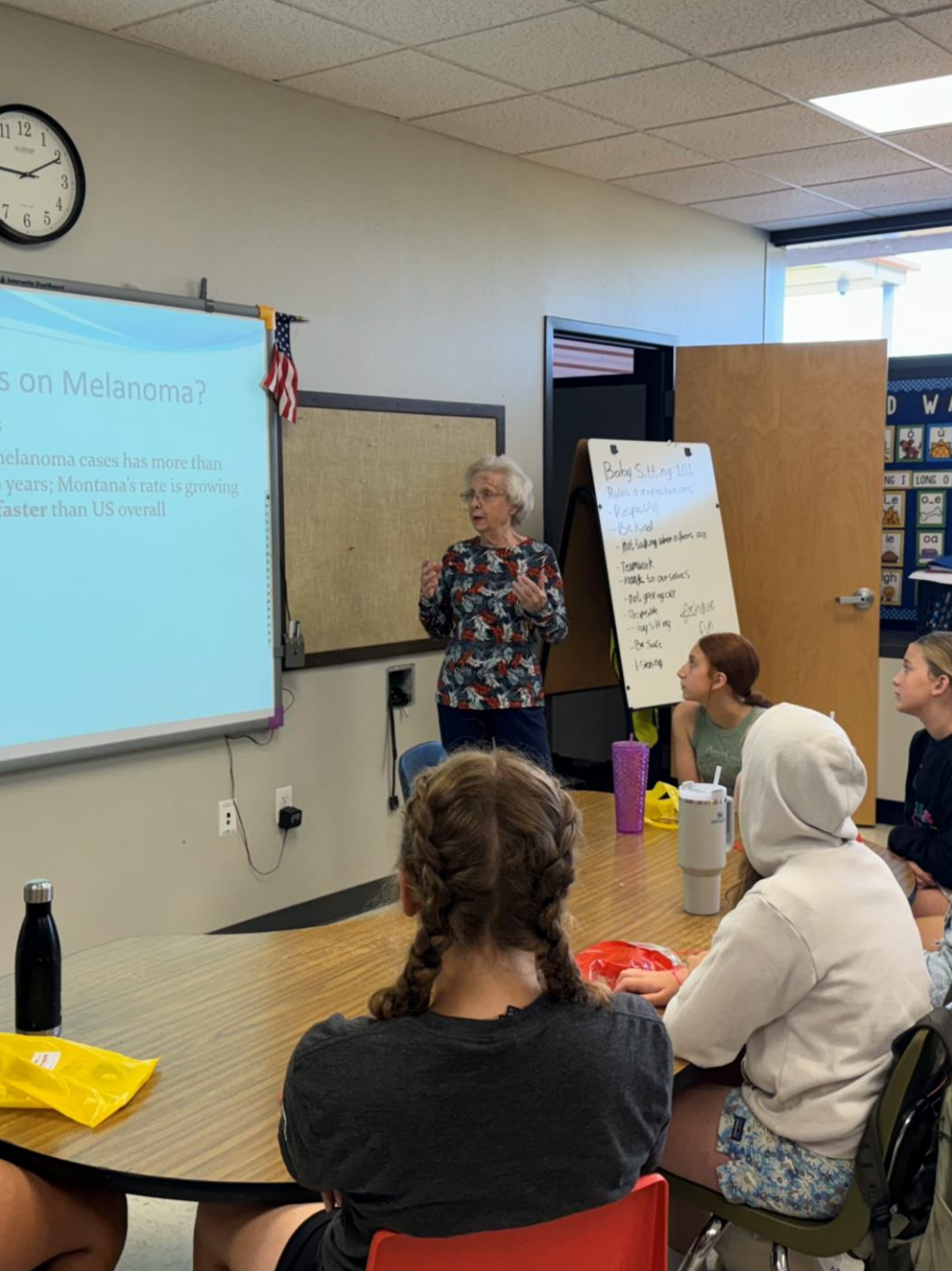
Sun-wise exposure and melanoma awareness education is provided with support from the Steven Robinson Memorial Endowment

Safe Kids Leadership

As lead agency for **Safe Kids Missoula** and **Safe Kids Montana**, we protect children from preventable injury –the leading cause of death for youth – through collaborative education, network-building, and advocacy.

**Community
Health Alliance**





Be Sun Smart

- More than 275 educational cards, sunscreen packets, UV-rated sunglasses, and other items distributed
- Nearly 130 individuals received direct education through partnerships with Raise Montana, Missoula Family YMCA, and Upward Bound

**Community
Health Alliance**



Safe Kids Leadership

- Nearly 400 volunteer hours provided and 900+ individuals reached with direct education through car seat checkups, educational sessions, and community events
- Participation in the State Health Improvement Plan Design Team, PLTI Civic Design Team, Missoula Drug Safety Coalition, Drive Safe Missoula coalition, and more

**Community
Health Alliance**



Health Support

Patient Assistance Grants

Our **Ava Nicole Breast Health Fund**, **Community Oncology Patient Fund**, and **Chumrau & Robinson Endowment** provide care-related financial support for Western Montana patients and families.

Health Grants

Endowed funds provide focused support for health-related projects of nonprofit organizations and educational institutions.

**Community
Health Alliance**



“Thank you for your kind support for my fight against cancer. Today we got good news about the effectiveness of chemotherapy. Your generosity helped me get through my treatment.”

– Patient assistance recipient



Patient Assistance Grants

- Approximately \$17,800 provided to support care-related costs such as gas cards, medical expenses, wigs, and more
- 58 patients from communities including Darby, Garrison, Arlee, Missoula, Townsend, Polson, Saint Ignatius, Butte, Thompson Falls, Hamilton, and more received assistance

**Community
Health Alliance**



Health Grants Program

- \$53,406 awarded to 12 nonprofit organizations across Western Montana
- Recipient projects served 2,398 western Montanans and provided mental health support, diabetes education, patient support, case management, and more

**Community
Health Alliance**



Your Gifts

- More than \$110,000 received for health education and support in western Montana
- More than 70 volunteers engaged in education and service
- Connection and collaboration with 40+ partner organizations

**Community
Health Alliance**



Gift Impact and Management

- More than \$580,000 disbursed or used to support our mission in FY2024
- As of June 30, 2024, more than \$6.9 million in assets overseen by Finance/Investments Committee and the Board, with invested funds professionally managed in partnership with First Interstate Wealth Management
- JCCS provided bookkeeping and payroll services
- Boyle, Deveny & Meyer engaged for financial review and 990

**Community
Health Alliance**



FY2024 Financial Report

- **Current Assets**

- Cash, Fixed, Other Assets \$ 379,880
- Investments, Endowments \$ 6,601,887

TOTAL ASSETS **\$6,981,767**

FY2023 Comparison

\$ 6,609,005

Liabilities & Net Assets

- Total Liabilities \$ 236,456
- Net assets
 - Without donor restriction \$ 1,307,658
 - Board Designated \$ 497,094
 - With donor restriction \$ 4,551,806
 - Net Income \$ 388,754
- Total Net Assets \$ 6,745,312

\$ 251,517

TOTAL LIABILITIES & NET ASSETS **\$6,981,767**

\$6,357,488

\$6,609,005

**Community
Health Alliance**

FY2024 Financial Report

- **Expenses/Disbursements**

- Programs \$ 483,059
- Operations/Fundraising \$ 223,687

TOTAL \$ **586,432**

FY2023 Comparison

\$ 617,327

- **Support/Revenue**

- Contributions \$ 79,423
- In-Kind \$ 30,852
- Earnings/Investment gain \$ 734,374
- Admin Fees/Other \$ 130,536

TOTAL \$ **975,185**

\$ 816,674

**Community
Health Alliance**

FY2024 Board of Trustees

Char Gatlin, Chair

Bruce Whitehead, Vice Chair,
Education Committee Chair

Alita Billington, Secretary/Treasurer,
Finance Committee Chair

Debbie Dantic, *Health Grants
Committee Chair*

Andrew George,
*Development & Stewardship
Committee Chair*

Marcy Hanson

Kim Klages Johns

Aubrey Nilsen

Holli Rankin

**Community
Health Alliance**

Thank you, outgoing Trustees!



**Community
Health Alliance**

Slate of Trustee Candidates

Trustee Slate	Position	Voting Status	Trustee Term Ending	T Term #
Debbie Dantic	Trustee	Voting	2027	3
Marcy Hanson	Trustee	Voting	2027	2
Helia Jazayeri	Trustee	Voting	2027	1
Damian Chase-Begay	Trustee	Voting	2027	1

**Community
Health Alliance**

Slate of Officer Candidates

Officer Slate	Position	Voting Status	Officer Term Ending	O Term #	Trustee Term Ending	T Term #
Alita Billington	Secretary/Treasurer	Voting	2026	2	2025	3
<i>TBD</i>	Vice Chair	Voting	2026			
Bruce Whitehead	Chair	Voting	2026	1	2026	2



Distinguished Service Award

Recognizing an individual who has worked diligently, without CHA financial compensation, to advance healthy lives in western Montana

Ramona Holt

**Community
Health Alliance**



Get Involved

- Donate
- Volunteer
- Partner
- Advocate

SAFE
VIDEO

Staff

Kira Huck | Executive Director, Safe Kids Montana Director

Brenda Plascencia | Program & Engagement Manager, Safe Kids Missoula Coordinator

Cassidy Green | Administrative Coordinator

Community
Health Alliance





**Thank
you!**



Community Health Alliance

Kira Huck

Executive Director, Safe Kids Montana State Office
Director - kirah@communityhealthwmt.org

Brenda Plascencia

Program & Engagement Manager, Safe Kids Missoula
Coordinator - brendap@communityhealthwmt.org

Cassidy Green

Administrative Coordinator -
info@communityhealthwmt.org

2315 McDonald Ave Ste 102
Missoula, MT 59801
info@communityhealthwmt.org